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*Special Counsel for Voyager Digital
Holdings, Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS,
INC. *et al.*,¹

Debtors.

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Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

**FIFTH MONTHLY FEE STATEMENT OF ARENTFOX SCHIFF LLP,
SPECIAL COUNSEL FOR VOYAGER DIGITAL HOLDINGS, INC., FOR
INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR SERVICES RENDERED DURING THE
PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Name of Applicant:	ArentFox Schiff LLP
Authorized to Provide Professional Services to:	Special Counsel for Voyager Digital Holdings, Inc.
Date of Retention:	January 24, 2023 (<i>Nunc Pro Tunc</i> to November 10, 2022)
Period for which Compensation and Reimbursement is Sought:	March 1, 2023 through March 31, 2023
Total Fees Requested in this Statement by ArentFox Schiff:	\$62,130.00 (80% of \$77,662.50)
Total Expenses Requested in this Statement by ArentFox Schiff:	\$700.00
Total Fees and Expenses Requested in this Statement:	\$62,830.00

This is a(n) X monthly ____ interim ____ final application. No prior application was filed for this Fee Period.

[Remainder of Page Left Intentionally Blank]

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Order Authorizing the Retention and Employment of ArentFox Schiff LLP as Special Counsel Effective as of November 10, 2022* dated January 24, 2023 [Docket No. 905], and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated August 4, 2022 [Docket No. 236] (the “Interim Compensation Order”), the law firm of ArentFox Schiff LLP (“ArentFox Schiff” or the “Firm”), Special Counsel for Voyager Digital Holdings, Inc. (“Voyager Holdings” or the “Debtor”), hereby submits this monthly fee statement (the “Monthly Fee Statement”) for: (a) interim allowance of \$77,662.50 for reasonable compensation for the actual, necessary legal services ArentFox Schiff rendered to the Debtor during the period from March 1, 2023 through March 31, 2023 (the “Fee Period”); (b) compensation in the amount of \$62,130.00, which is equal to 80% of the total amount of reasonable compensation for the actual, necessary legal services ArentFox Schiff rendered to the Debtor during the Fee Period (*i.e.*, \$77,662.50); and (c) reimbursement for the actual and necessary expenses incurred by ArentFox Schiff during the Fee Period in the amount of \$700.00.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by ArentFox Schiff’s attorneys and paraprofessionals during the Fee Period with respect to each of the subject matter categories established by ArentFox Schiff in accordance with its internal billing procedures. ArentFox Schiff requests compensation in the amount of \$62,130.00 for the actual, reasonable and necessary legal services rendered to the Debtor during the Fee Period, which is equal to 80% of the total amount of reasonable compensation for the actual, necessary legal

services ArentFox Schiff rendered to the Debtor during the Fee Period (i.e., \$77,662.50).

- **Exhibit B** is a schedule providing certain information regarding the ArentFox Schiff attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of ArentFox Schiff have expended a total of 82.20 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which ArentFox Schiff is seeking reimbursement in this Monthly Fee Statement.
- **Exhibit D** consists of ArentFox Schiff's time detail and records of fees and expenses incurred during the Fee Period.

Notice

2. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement has been served upon (i) Voyager Digital Holdings, Inc., 33 Irving Place, Suite 3060, New York, New York 10003, Attn: David Brosgol, Esq. and Brian Nistler, Esq.; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., Christopher Marcus, P.C., Christine A. Okike, P.C., and Allyson B. Smith, Esq.; (iii) United States Trustee, Alexander Hamilton Custom House, One Bowling Green, Room 534, New York, NY 10004-1408, Attn: Richard Morrissey, Esq. and Mark Bruh, Esq.; (iv) counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, New York 10017, Attn: Darren Azman, Esq.; and (v) the Fee Examiner, Lori Lapin Jones, Esq., Lori Lapin Jones PLLC, 98 Cutter Mill Road – Suite 255 South, Great Neck, New York 11021 (collectively, the "Application Recipients").

WHEREFORE, ArentFox Schiff respectfully requests: (a) interim allowance of \$77,662.50 for the reasonable compensation of actual, necessary legal services ArentFox Schiff rendered to the Debtor during the Fee Period; (b) compensation in the amount of \$62,130.00, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services ArentFox Schiff rendered to the Debtor during the Fee Period (*i.e.*, \$77,662.50); and (c) reimbursement for the actual and necessary expenses incurred by ArentFox Schiff during the Fee Period in the amount of \$700.00; and further requests such other and further relief as this Court deems necessary and just.

Dated: April 21, 2023
New York, New York

ARENTFOX SCHIFF LLP

/s/ Jeffrey R. Gleit

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Brett D. Goodman, Esq.
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*Special Counsel for Voyager Digital
Holdings, Inc.*

EXHIBIT A

**SUMMARY OF FEES BY SUBJECT MATTER
MARCH 1, 2023 THROUGH MARCH 31, 2023**

Project Category	Hours Billed	Fees Billed
Petition, Schedules, First Day Orders (01)	0.00	\$0.00
Case Management and Operating Reports (02)	1.30	\$664.50
Corporate and Business Matters (03)	0.00	\$0.00
Investigation, Due Diligence, Analysis (04)	15.60	\$14,488.00
Committee and Debtor Communications (05)	0.00	\$0.00
Creditor Information Sharing and 1102 Services (06)	0.00	\$0.00
Creditor Inquiries (07)	0.00	\$0.00
Sale and Disposition of Assets (08)	0.00	\$0.00
Asset Analysis and Recovery (09)	0.00	\$0.00
Claims Administration and Objections (10)	3.30	\$3,696.00
Miscellaneous Motions and Objections (11)	0.00	\$0.00
Adversary Proceedings (12)	0.00	\$0.00
Professional Retention (13)	0.00	\$0.00
Fee Applications (14)	14.10	\$8,406.00
Cash Collateral and DIP Financing (15)	0.00	\$0.00
Disclosure Statement and Plan Matters (16)	47.90	\$50,408.00
Wage Employee Benefits, Severance, Pensions (17)	0.00	\$0.00
Real Estate (18)	0.00	\$0.00
Automatic Stay and Section 362 and 363 Matters (19)	0.00	\$0.00
Equipment Lessors and Non Real Estate Leases (20)	0.00	\$0.00
Utilities and Regulatory Matters (21)	0.00	\$0.00
Chapter 5 Litigation, Collection, Investigation (22)	0.00	\$0.00
Executory Contracts and Related Matters (23)	0.00	\$0.00
Tax (Federal, State, Local and Corporate) (24)	0.00	\$0.00
NOL's and Tax Attributes (25)	0.00	\$0.00
Plan or Restructuring Support Agreement (26)	0.00	\$0.00
Environmental Matters (27)	0.00	\$0.00
Debtor Communications/Negotiations (28)	0.00	\$0.00
Travel (29)	0.00	\$0.00
TOTAL:	82.20	\$77,662.50

EXHIBIT B

COMPENSATION BY TIMEKEEPER
MARCH 1, 2023 THROUGH MARCH 31, 2023

Name of Professional Person	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Jeffrey R. Gleit	Joined firm as a Partner in 2022. Member of NY bar since 2001. Bankruptcy & Financial Restructuring Group.	\$1,120	21.40	\$23,968.00
Brett D. Goodman	Joined firm as a Partner in 2021. Member of NJ bar since 2006. Member of NY bar since 2007. Bankruptcy & Financial Restructuring Group.	\$1,040	38.00	\$39,520.00
Patrick Feeney	Joined firm as an Associate in 2021. Member of NY bar since 2018. Bankruptcy & Financial Restructuring.	\$740	12.10	\$8,954.00
Lisa Indelicato	Bankruptcy Senior Paralegal Specialist.	\$500	10.00	\$5,000.00
Yvonne Li	Bankruptcy Paralegal.	\$315	0.70	\$220.50
TOTAL:			82.20	\$77,662.50

Blended Rate: \$1,013.17¹

¹ The Blended Rate excludes paraprofessionals' time

EXHIBIT C

**SUMMARY OF EXPENSES
MARCH 1, 2023 THROUGH MARCH 31, 2023**

Expense Category	Service Provider (if applicable)	Total Expenses
Other	CourtSolutions LLC	\$700.00
TOTAL		\$ 700.00

Detailed descriptions of ArentFox Schiff's expenses are included in **Exhibit D** to this Monthly Fee Statement.

EXHIBIT D

INVOICE



Scott Vogel
33 Irving Plaza
Suite 3060
New York, NY 10003

Invoice Number 2220427
Invoice Date 04/13/2023
Client Number 044261

For Professional Services Rendered Through: March 31, 2023

<u>No</u>	<u>Reference</u>	<u>Hours</u>	<u>Services</u>	<u>Disbursements</u>	<u>Total</u>
00000	General	0.00	0.00	700.00	700.00
00002	Case Management and Operating Reports	1.30	664.50	0.00	664.50
00004	Investigation, Due Diligence and Analysis	15.60	14,488.00	0.00	14,488.00
00010	Claims Administration and Objections	3.30	3,696.00	0.00	3,696.00
00014	Fee Applications	14.10	8,406.00	0.00	8,406.00
00016	Disclosure Statement and Plan Matters and Solicitation	47.90	50,408.00	0.00	50,408.00
		82.20	77,662.50	700.00	78,362.50

044261 Vogel, Scott

Invoice Number 2220427

Page 2

April 13, 2023

Time Summary

	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
<u>Partner</u>			
Jeffrey R. Gleit	21.40	1,120.00	23,968.00
Brett D. Goodman	38.00	1,040.00	39,520.00
<u>Associate</u>			
Patrick Feeney	12.10	740.00	8,954.00
Blended Rate for Attorneys: \$1,013.17			
<u>Paralegal</u>			
Lisa A. Indelicato	10.00	500.00	5,000.00
Yvonne Li	0.70	315.00	220.50
Totals	82.20		77,662.50

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Attorneys at Law

044261 Vogel, Scott

Invoice Number 2220427

Page 3

April 13, 2023

Summary of Disbursements:

Other	700.00
Totals	700.00

044261 Vogel, Scott
00000 General
April 13, 2023

Invoice Number 2220427
Page 4

For Professional Services Rendered Through: March 31, 2023

Re: General

For Disbursements:

03/02/23	Court Solutions: Brett Goodman, , Attend hearing by video in the afternoon.	70.00
03/03/23	Court Solutions: Patrick Feeney, , Attend court hearing thru dial-in services.	70.00
03/03/23	Court Solutions: Jeffrey Gleit, Telephone, Attended virtual court conference.	70.00
03/03/23	Court Solutions: Brett Goodman, , Attended hearing through telephonic - court solutions	70.00
03/06/23	Court Solutions: Other Jeffrey Gleit, Telephone, Attended virtual court conference.	70.00
03/06/23	Court Solutions: Brett Goodman, , Attend hearing by video conference in the morning.	70.00
03/07/23	Court Solutions: Brett Goodman, , Attend hearing by video conference in the afternoon	70.00
03/07/23	Court Solutions: Jeffrey Gleit, Telephone, Attended virtual court conference.	70.00
03/09/23	Court Solutions: Jeffrey Gleit, Telephone, Attended virtual court conference.	70.00
03/15/23	Court Solutions: Jeffrey Gleit, Internet, Telephonic court conference.	70.00

Disbursement Total

700.00

Current Disbursements

\$700.00

Subtotal For This Matter

\$700.00

044261 Vogel, Scott
 00002 Case Management and Operating Reports
 April 13, 2023

Invoice Number 2220427
 Page 5

For Professional Services Rendered Through: March 31, 2023

Re: Case Management and Operating Reports

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/02/23	Yvonne Li	Set up and register B. Goodman with telephonic appearance for hearing (5); review of docket and judge's tentative for hearing details on 3/3/23 hearing to register B. Goodman for appearance (.2).	0.70	220.50
03/03/23	Patrick Feeney	Confer w/ administrative staff re: arranging J. Gleit participation on hearing.	0.40	296.00
03/06/23	Patrick Feeney	Review materials re: telephonic appearances at hearings.	0.20	148.00
Fee Total			1.30	\$664.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Patrick Feeney	0.60	740.00	444.00
Yvonne Li	0.70	315.00	220.50
Timekeeper Summary Total	1.30		664.50

Current Fees	\$664.50
Subtotal For This Matter	\$664.50

044261 Vogel, Scott
 00004 Investigation, Due Diligence and Analysis
 April 13, 2023

Invoice Number 2220427
 Page 6

For Professional Services Rendered Through: March 31, 2023

Re: Investigation, Due Diligence and Analysis

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/02/23	Jeffrey R. Gleit	T/C with M. Vaughn re BRG analysis (.2); review updated version of analysis (.2).	0.40	448.00
03/08/23	Jeffrey R. Gleit	Review revised BRG report.	0.40	448.00
03/10/23	Jeffrey R. Gleit	Review revised BRG presentation (.3); t/c with M. Vaughn re same (.2).	0.50	560.00
03/20/23	Brett D. Goodman	Correspondence and analysis regarding FTX stipulation and impact on intercompany claims.	0.30	312.00
03/20/23	Patrick Feeney	Correspond w/ J. Gleit and B. Goodman re: intercompany claims post-FTX stipulation (.5); research case law re: intercompany claims following waiver (.6).	1.10	814.00
03/21/23	Jeffrey R. Gleit	Review committee objections to Alameda stip (.2); t/c with S. Vogel re new diligence (.3); t/c's with K. Scherling re FTX issue (.3); revise Vogel presentation (.5).	1.30	1,456.00
03/21/23	Patrick Feeney	Research case law re: intercompany claims following waiver (2.0); revise independent director deck per revisions from J. Gleit (1.3).	3.30	2,442.00
03/22/23	Brett D. Goodman	Perform review and analysis of FTX stipulation (.6); revise independent director deck for updates and revisions to presentation to address FTX claim waiver or contribution and settlement (1.6); review of follow-up correspondence with J. Gleit and P. Feeney (.2).	2.40	2,496.00
03/22/23	Jeffrey R. Gleit	Revise Vogel presentation based on FTX stipulation.	1.40	1,568.00
03/22/23	Patrick Feeney	Revise Vogel deck to reflect FTX settlement terms and correspond w/ J. Gleit re: same.	2.20	1,628.00
03/23/23	Brett D. Goodman	Review of correspondence with J. Gleit and P. Feeney and additional updates to presentation deck.	0.40	416.00
03/23/23	Jeffrey R. Gleit	Further revise Vogel presentation.	1.30	1,456.00

044261 Vogel, Scott
00004 Investigation, Due Diligence and Analysis
April 13, 2023

Invoice Number 2220427
Page 7

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/23/23	Patrick Feeney	Revise intercompany transactions analysis deck per comments from J. Gleit.	0.60	444.00
Fee Total			15.60	\$14,488.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Jeffrey R. Gleit	5.30	1,120.00	5,936.00
Brett D. Goodman	3.10	1,040.00	3,224.00
Patrick Feeney	7.20	740.00	5,328.00
Timekeeper Summary Total	15.60		14,488.00

Current Fees	\$14,488.00
Subtotal For This Matter	\$14,488.00

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 PO 17 of 23

044261 Vogel, Scott
 00010 Claims Administration and Objections
 April 13, 2023

Invoice Number 2220427
 Page 8

For Professional Services Rendered Through: March 31, 2023

Re: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/09/23	Jeffrey R. Gleit	T/C with K. Scherling re settlement status.	0.20	224.00
03/13/23	Jeffrey R. Gleit	Zoom meeting with Katten, Kirkland and Quinn Emanuel teams re settlement (.5); t/c with K. Scherling re same (.2).	0.70	784.00
03/15/23	Jeffrey R. Gleit	T/C with K. Scherling re settlement.	0.20	224.00
03/20/23	Jeffrey R. Gleit	T/C with K. Scherling and Katten team re potential settlement (.4); t/c's with K. Scherling re same (.9); review FTX docs (.3).	1.60	1,792.00
03/21/23	Jeffrey R. Gleit	T/C with K. Scherling and Katten team re proposed settlement.	0.20	224.00
03/29/23	Jeffrey R. Gleit	T/C with K. Scherling re settlement (.2); t/c with M. Vaughn re interest on intercompany claim (.2).	0.40	448.00
Fee Total			3.30	\$3,696.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Jeffrey R. Gleit	3.30	1,120.00	3,696.00
Timekeeper Summary Total	3.30		3,696.00

Current Fees	\$3,696.00
Subtotal For This Matter	\$3,696.00

044261 Vogel, Scott
00014 Fee Applications
April 13, 2023

Invoice Number 2220427
Page 9

For Professional Services Rendered Through: March 31, 2023

Re: Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/06/23	Patrick Feeney	Review and revise February pro forma.	0.80	592.00
03/07/23	Patrick Feeney	Review and revise monthly bills.	1.10	814.00
03/13/23	Brett D. Goodman	Review of invoices for revisions in connection with February fee statement.	0.40	416.00
03/13/23	Lisa A. Indelicato	Various discussions and correspondence with P. Feeney, J. Gleit, B. Goodman, E. Rodriguez and K. Shea-DeLeon regarding AFS's first interim fee application for the period from November 10, 2022 through February 28, 2023 and the February invoice (.6); review invoice for compliance with rules and guidelines (.2).	0.80	400.00
03/13/23	Patrick Feeney	Review requirements for interim fee applications.	0.20	148.00
03/21/23	Lisa A. Indelicato	Follow up with V. Santiago regarding status of February invoice.	0.10	50.00
03/21/23	Patrick Feeney	Correspond with J. Gleit and internal teams re: February fee statement.	0.20	148.00
03/23/23	Lisa A. Indelicato	Internal discussions regarding February invoice (.2); prepare monthly fee statement (.7).	0.90	450.00
03/23/23	Patrick Feeney	Calculate holdover amounts from monthly fee statements (.3); review and finalize February monthly fee statement (.6).	0.90	666.00
03/24/23	Brett D. Goodman	Review of final February fee statement and correspondence regarding sign-off and filing of same.	0.20	208.00
03/24/23	Patrick Feeney	Correspond w/ S. Vogel and Kirkland counsel re: monthly fee statement.	0.20	148.00
03/27/23	Patrick Feeney	Correspond w/ L. Indelicato re: first interim fee application.	0.10	74.00
03/29/23	Lisa A. Indelicato	Review monthly fee statements of ArentFox Schiff LLP for the months of November, December, January and February (.3); review interim compensation procedures order (.2); begin	2.40	1,200.00

ArentFox Schiff LLP
Attorneys at Law044261 Vogel, Scott
00014 Fee Applications
April 13, 2023Invoice Number 2220427
Page 10

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		drafting first interim fee application of ArentFox Schiff LLP (1.7); correspond with P. Feeney regarding same (.1); request information regarding payments received and write-offs (.1).		
03/30/23	Lisa A. Indelicato	Continue drafting first interim fee application.	1.30	650.00
03/31/23	Lisa A. Indelicato	Confer with P Feeney regarding status of interim fee application draft (.4); continue drafting first interim fee application (3.3).	3.70	1,850.00
03/31/23	Patrick Feeney	Confer w/ L. Indelicato re: status of interim fee application draft (.4); review previous fee statements (.4).	0.80	592.00
Fee Total			14.10	\$8,406.00

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Brett D. Goodman	0.60	1,040.00	624.00
Patrick Feeney	4.30	740.00	3,182.00
Lisa A. Indelicato	9.20	500.00	4,600.00
Timekeeper Summary Total	14.10		8,406.00

Current Fees	\$8,406.00
Subtotal For This Matter	\$8,406.00

044261 Vogel, Scott
 00016 Disclosure Statement and Plan Matters and Solicitation
 April 13, 2023

Invoice Number 2220427
 Page 11

For Professional Services Rendered Through: March 31, 2023

Re: Disclosure Statement and Plan Matters and Solicitation

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/01/23	Brett D. Goodman	Call with J. Gleit in advance of confirmation hearing (.1) Perform review of Plan Administrator Agreement and mark-up in Fourth Plan Supplement in advance of hearing (.4)	0.50	520.00
03/01/23	Jeffrey R. Gleit	Call with B. Goodman in advance of confirmation hearing.	0.10	112.00
03/02/23	Brett D. Goodman	Prepare for and attend morning session of confirmation hearing in court (5.9); attend balance of first day of confirmation hearing telephonically (3.0); confer with J. Gleit re same (.3).	9.20	9,568.00
03/02/23	Jeffrey R. Gleit	T/C with R. Howell re plan confirmation hearing (.3); review additional documents in support of confirmation (.5); t/c with B. Goodman re confirmation (.3).	1.10	1,232.00
03/02/23	Jeffrey R. Gleit	Participate in confirmation hearing.	5.70	6,384.00
03/03/23	Brett D. Goodman	Attend second day of confirmation hearing telephonically.	8.80	9,152.00
03/03/23	Jeffrey R. Gleit	Listen to portions of confirmation hearing.	2.10	2,352.00
03/06/23	Brett D. Goodman	Attend third day of confirmation hearings telephonically.	7.60	7,904.00
03/07/23	Brett D. Goodman	Attend fourth day of confirmation hearing (3.2). Review of Fifth Amended Plan Supplement and correspondence regarding same (.2).	3.40	3,536.00
03/07/23	Jeffrey R. Gleit	T/C with D. Posner re equity committee claims (.5); t/c with S. Vogel re plan administrator appointment (.2); t/c with N. Adzima re same (.2); t/c with R. Howell re equity claims (.2); listen to portion of confirmation hearing (.7).	1.80	2,016.00
03/09/23	Brett D. Goodman	Review of notice of appeal and related updates.	0.20	208.00
03/14/23	Brett D. Goodman	Review of USA motion for stay of confirmation order pending appeal.	0.50	520.00

Areffox Schell LLP
 P.O. 21 of 23
 Attorneys at Law

044261 Vogel, Scott
 00016 Disclosure Statement and Plan Matters and Solicitation
 April 13, 2023

Invoice Number 2220427
 Page 12

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
03/15/23	Brett D. Goodman	Review debtors' opposition to motion to stay confirmation order (.5); review of UCC objection to same (.4); review of bankruptcy court decision denying stay pending appeal (.3).	1.20	1,248.00
03/15/23	Jeffrey R. Gleit	Attend stay of confirmation hearing.	1.00	1,120.00
03/16/23	Jeffrey R. Gleit	T/C with D. Azman re post confirmation issues.	0.50	560.00
03/17/23	Brett D. Goodman	Review of government emergency motion to district court to stay confirmation order.	0.50	520.00
03/19/23	Brett D. Goodman	Review of updates regarding evening status conference on appeal.	0.10	104.00
03/20/23	Brett D. Goodman	Review of debtors' and committees' oppositions to the government's emergency motion for stay (.8); review of proposed stipulation and order regarding schedule for stay pending appeal (.1).	0.90	936.00
03/21/23	Brett D. Goodman	Review of joint stipulation and order regarding stay pending appeal and hearing.	0.10	104.00
03/21/23	Lisa A. Indelicato	Review telephonic appearance procedures for appeal hearing (.5); correspond with B. Goodman re same (.1); review scheduling order (.1); calendar oral argument with dial-in information (.1).	0.80	400.00
03/23/23	Brett D. Goodman	Review of appeal filings and statements in advance of status conference on administrative stay (.5); various correspondence in connection with same (.2); listen to status conference on administrative leave (.2).	0.90	936.00
03/23/23	Jeffrey R. Gleit	Revise fee statement.	0.50	560.00
03/27/23	Brett D. Goodman	Review of order approving stay pending appeal and communications regarding same.	0.20	208.00
03/28/23	Brett D. Goodman	Review of notice and reports regarding debtors' intention to appeal district court's stay order.	0.20	208.00
Fee Total			47.90	\$50,408.00

Arep Fox Schell LLP
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Pg. 22 of 23

044261 Vogel, Scott

Invoice Number 2220427

00016 Disclosure Statement and Plan Matters and Solicitation

Page 13

April 13, 2023

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Jeffrey R. Gleit	12.80	1,120.00	14,336.00
Brett D. Goodman	34.30	1,040.00	35,672.00
Lisa A. Indelicato	0.80	500.00	400.00
Timekeeper Summary Total	47.90		50,408.00

Current Fees \$50,408.00

Subtotal For This Matter \$50,408.00

Areffox Schell LLP
P.O. 23 of 23
Attorneys at Law

044261 Vogel, Scott

Invoice Number 2220427

Page 14

April 13, 2023

Current Fees For All Matters	\$77,662.50
Current Disbursements For All Matters	\$700.00
Total Amount Due This Invoice	<u>\$78,362.50</u>